



Budget Worksheet

Keeping track of your expenses is important when it comes to budgeting. Take out your check book register or your receipt holder and review your monthly expenses. Rate the importance of each expense and review the areas that you need to increase or decrease spending on. This will help you meet your savings goals as well.

CATEGORY	WEEKLY	MONTHLY	ANNUALLY	RATING	CHANGES
INCOME					
Paycheck					
Dividends					
Social Security					
Pension					
Gifts					
Other					
<u>Total</u>					
HOUSING					
Rent/Mortgage					
Electric/Gas					
Water					
Garbage					
Telephone/Cell					
Property Taxes					
Prop. Insurance					
Maintenance					
AUTO					
Car Payments					
Gas/Fuel					
Maintenance					
Insurance					
Parking Tolls/Fees					
Public Transit					
FOOD					
Groceries					
Lunches					



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CATEGORY	WEEKLY	MONTHLY	ANNUALLY	RATING	CHANGES
CLOTHING					
Adults					
Children					
Dry Cleaning					
HEALTH					
Insurance					
Dentist					
Vision					
Medications					
Co-Pays					
Fitness/Gym					
FAMILY					
Life Insurance					
Child Care					
Allowances					
Pets (food/meds)					
SAVINGS					
Education					
Retirement					
Other					
PERSONAL					
Hair Cuts/Styling					
Hobbies					
FUN/OTHER					
Dining Out					
Movies/Plays					
Cable TV					
Vacations					
Charity					
CREDIT CARDS					
Other					